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Issue Date: 29 October 2018

To Whom It May Concern

Certificate of Placement – Public and Products Liability

We hereby confirm that we act as insurance brokers to Merlin Entertainments plc and Merlin Entertainment Group Ltd and all associated companies. The following are details in respect of the insurance we arrange on their behalf:

Named Insured: Merlin Entertainments (Australia) Pty Ltd, Merlin Entertainments (New Zealand) Ltd, Sydney Attractions Group Limited, Sydney Aquarium Limited, Sydney Aquarium Company Pty Limited, Oceanworld Manly, Aqdev Pty Limited, Sydney Tower Observatory Pty Limited, Sydney Aquarium Conservation Fund (SACF), Sydney Wildlife World Pty Ltd, Hamilton Island Wildlife Park, Auckland Aquarium Limited, Living & Leisure Australia Pty Ltd, Australian Alpine Enterprises Pty Ltd, Oceanis Australia Pty Ltd, Melbourne Underwater World Trust, Living and Leisure Australia Trust, Living and Leisure Australia Limited, AAE Trust, Aquia Pty Ltd, Australian Alpine Enterprise Holdings Pty Ltd, Australian Alpine Reservations Centre Pty Ltd, Bale Mount Hotham Pty Ltd, Falls Creek Ski Lifts Pty Ltd, Gebi Falls Creek Pty Ltd, Hotham Ski Services Pty Ltd, Illawarra Tree Tops Pty Ltd, LLA Aquariums Pty Ltd, Limlimbu Ski Flats Pty Ltd, LLA Finance Trust, MHSC DP Pty Ltd, MHSC Hotels Pty Ltd, MHSC Properties Pty Ltd, MHSC Transportation Services Pty Ltd, Mount Hotham Management & Reservation Pty Ltd, Mount Hotham Skiing Company Pty Ltd, MUW Holdings Pty Ltd, Northbank Development Trust, Oceanis Australia Trust, Oceanis Developments Pty Ltd, Oceanis Holdings Ltd, Oceanis Korea Trust, Oceanis NB Pty Ltd, Oceanis Northbank Trust, Oceanis Trust, Parkthorn Properties Pty Ltd, The Otway Fly Pty Ltd, The Otway Fly Unit Trust, UnderWater World Sunshine Coast Pty Ltd, US Fly Unit Trust, Lego Discovery Centre Melbourne Pty Ltd.

And any other persons or corporations having an insurable interest

Insurers: Chubb and others

Policy Numbers: UKCANC33447 and others

Covering: Insurers will indemnify the Named Insured for sums which the Named Insured becomes legally liable to pay in respect of third party

- a) Bodily Injury and/or
- b) Property damage

arising out of the Business and/or Products of the Named Insured as described in the policy.

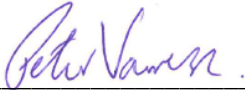
Disclaimer:

This document has been prepared at the request of our client and does not represent an insurance policy, guarantee or warranty and cannot be relied upon as such. All coverage described is subject to the terms, conditions and limitations of the insurance policy and is issued as a matter of record only. This document does not alter or extend the coverage provided or assume continuity beyond the Expiry Date. It does not confer any rights under the insurance policy to any party. Willis Towers Watson is under no obligation to inform any party if the insurance policy is cancelled, assigned or changed after the Issue Date.

Limit of Liability: AU\$10,000,000 in respect of any one occurrence or of any series of occurrences arising directly or indirectly from one source or original cause and in the aggregate in respect of Products.

Jurisdiction: Australia wide.

Expiry Date: Midnight on the 31st October 2019 local standard time



Peter Varrese
Account Manager

Signed for and on behalf of
Willis Australia Ltd (“Willis Towers Watson”)

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